



U.S. Equity Cumulative Dividends Fund Series 2027



Key Features

- Claim on Expected Dividend Cash Flows
- No Stock Price Exposure
- Potential Dividend Growth
- Monthly Distributions

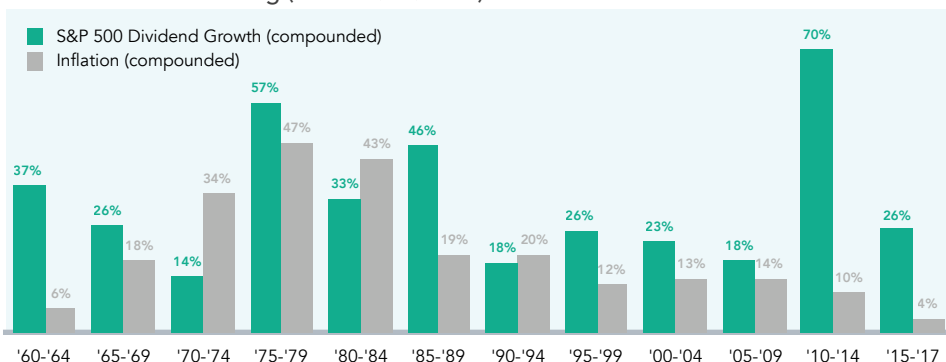
Fund Description

IDIV seeks to provide monthly payments that, before fees and expenses, replicate the actual dividends paid by the S&P 500® Index, without stock price exposure, as represented by the Solactive US Cumulative Dividends Index—Series 2027. An investment in IDIV may allow investors to participate in the potential dividend growth of S&P 500® Index companies while receiving the actual dividends paid on a monthly basis.

Historically, dividends have been an effective hedge against inflation and rising interest rates, inversely correlated to bonds, less volatile than the underlying S&P 500 Index, and a better pure play on corporate earnings. Investors may benefit from an investment in IDIV since it is not concentrated solely in high-dividend paying stocks, as some other dividend-focused investments may be. A substantial portion of the monthly distributions is expected to be a return of capital (investors should consult with their tax advisor). IDIV has an initial 10-year life and may fit in an investor's fixed income allocation.

Dividends: Historically Effective Inflation Hedge

Data Source: Bloomberg (as of 12/31/2017)



Performance (%)

as of 09/30/2018	1M	3M	6M	Inception
IDIV NAV	-0.30	2.17	-0.63	1.55
IDIV Market Price	-0.08	1.70	-0.78	1.53
Solactive US Ex-Dividend Index	-0.35	1.81	-0.21	2.03
Bbg Barclays US Agg Bond Index	-0.64	0.02	-0.14	-0.07
Bbg Barclays Infl Linked Bond 1-10yr Index	-0.71	-0.45	0.17	0.72

The performance data quoted represents past performance. Past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than their original cost and current performance may be lower or higher than the performance quoted. Month-end performance for IDIV may be obtained by calling (866) 395-0079. The market price is the final price at which a security is traded on a given trading day. Net Asset Value (NAV) is value per share on a specific date or time.

Fund Details

Inception Date	02/05/2018
Style	Lg Cap Blend
No. of Holdings	21
Management Fee	0.58%
Annual Fund Operating Expense	0.23%
Total Expenses	0.81%

Trading Details

Ticker	IDIV
CUSIP	59140L100
ISIN	US59140L1008
Exchange	NYSE Arca
Index Ticker	SOIDIV27

Dividend Distributions

Ex-Date	Amount
February 27, 2018	\$0.07
March 28, 2018	\$0.09
April 27, 2018	\$0.09
May 30, 2018	\$0.10
June 28, 2018	\$0.1025
July 30, 2018	\$0.095
August 30, 2018	\$0.12
September 27, 2018	\$0.12
Total 2018	\$0.7875

Top Ten Holdings

Security	Ticker	Notional Value
T 6 1/8 11/15/27	912810FB9	0.86MM
S&P 500 Annl Div Dec27	ASDZ27	0.75MM
S&P 500 Annl Div Dec26	ASDZ26	0.72MM
S&P 500 Annl Div Dec25	ASDZ25	0.71MM
S&P 500 Annl Div Dec24	ASDZ24	0.69MM
S&P 500 Annl Div Dec23	ASDZ23	0.67MM
S&P 500 Annl Div Dec22	ASDZ22	0.65MM
S&P 500 Annl Div Dec21	ASDZ21	0.62MM
T 2 11/15/26	912828U24	0.62MM
S&P 500 Annl Div Dec20	ASDZ20	0.60MM

Holdings are subject to change.



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Disclosures

SEI Investments Distribution Co. (1 Freedom Valley Drive, Oaks, PA, 19456) is the distributor for the Metaurus Advisors LLC funds.

This material must be preceded or accompanied by a prospectus. Carefully consider the Fund's investment objectives, risk factors, charges and expenses before investing. This and additional information can be found in the Fund's prospectus, which may be obtained by calling (866) 395-0079, or by visiting https://www.metaurus.com/Data/Sites/33/media/docs/Metaurus_Prospectus.pdf. Please read the prospectus carefully before investing.

Index returns are for illustrative purposes only and do not represent actual Fund performance. Index performance returns do not reflect any management fees, transaction costs or expenses. Indexes are unmanaged and one cannot invest directly in an index. Past performance does not guarantee future results.

The shares are speculative securities and investing in them involves risk, including possible loss of principal. Other risk considerations are:

- There is no guarantee that a fund will meet its investment objective.
- The Funds primarily invest in futures, which can be volatile. Even a small movement in market prices could cause large losses.
- Restrictions on redemptions may affect your ability to withdraw your participation in the Funds. Because the Funds have designated maturity dates, new investors may elect not to invest in a Fund as it nears maturity and existing investors may elect to sell their Shares or redeem through an Authorized Participant. As a result, the size of each Fund may decrease as it nears maturity and the impact of fund expenses could increase as a result.
- There is no guarantee that distributions will be made.
- The value of the Fund may decrease due to decreases in actual dividends or share price of the Fund.

An active secondary market for the Fund shares may not exist. Although IDIV will be listed on an exchange, subject to notice of issuance, it is possible that an active trading market may not develop or be maintained.

Shares are bought and sold at market price (not NAV) and are not individually redeemed from the Funds other than in large Creation Unit aggregations. Instead, investors must buy or sell shares of a Fund in the secondary market with the assistance of a broker. As with all securities, buying and selling shares of Funds will result in brokerage commissions and will generate tax consequences. Brokerage commissions will reduce returns.

The Funds are not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Solactive U.S. Dividend and Ex-Dividend Indexes and/or Index trade mark or the Index Price at any time or in any other respect. These Solactive Indexes are calculated, maintained and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Indexes are calculated correctly. Irrespective of its obligations towards Metaurus, Solactive AG has no obligation to ensure that the Indexes are error-free. Neither publication of the U.S. Dividend and Ex-Dividend Indexes by Solactive AG nor the licensing of the U.S. Dividend and Ex-Dividend Indexes trademark for the purpose of use in connection with the Funds constitutes a recommendation by Solactive AG to invest capital in the Funds nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in this Fund. Solactive has licensed use of the Index to Metaurus for use with the Funds.

The Funds are not investment companies registered under the Investment Company Act of 1940 and are not afforded the protections of the 1940 Act.

The Solactive U.S. Cumulative Dividends Index – Series 2027 (the "Dividends Index", the "Index") is an Index of Solactive AG and is calculated and distributed by Solactive AG. The Index aims to represent the discounted present value of all listed annual S&P 500 Dividend Index Futures contracts out to and including the December 2027 dividend futures expiry. To accomplish this, each S&P 500 Dividend Index Future market price will be discounted by using the computed yield of a specified U.S. Treasury Security with a similar or prior maturity date as the corresponding S&P 500 Dividend Index Future expiry. After expiry of any S&P 500 Dividend Futures contract, such futures contract and its corresponding U.S. Treasury Security will be removed from the Index. The Index is a price only index. The Index is published in USD.

The Fund has a limited operating history. Therefore, you have a limited performance history to serve as a factor for evaluating an investment in the securities.

IDIV is not sponsored, promoted, or associated with Standard & Poors or its affiliates or with any Fund tracking the S&P 500 Index. IDIVs do not track and are not benchmarked to the S&P 500 Index or the S&P 500 Dividend Points Index.



Metaurus Exchange Traded Solutions

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