

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **November 10, 2022**

**Metaurus Equity Component Trust**  
(Exact Name of Registrant as Specified in its Charter)

**Delaware**

(State or Other Jurisdiction of  
Incorporation)

**001-38344**

(Commission File Number)

**35-2594229**

(IRS Employer  
Identification No.)

**c/o Metaurus Advisors LLC  
22 Hudson Place, Third Floor  
Hoboken, New Jersey 07030**

(Address of Principal Executive Offices, Zip Code)

Registrant's telephone number, including area code: **(201) 683-7979**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

| <b>Title of Each Class</b>                                    | <b>Trading Symbol(s)</b> | <b>Name of Each Exchange on Which Registered</b> |
|---|--------------------------|--|
| Shares of U.S. Equity Cumulative Dividends Fund – Series 2027 | IDIV                     | NYSE Arca, Inc.                                  |

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 3.01 Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing.**

On November 10, 2022, Metaurus Advisors LLC, the sponsor, commodity pool operator and commodity trading advisor (the “Sponsor”) of the Shares of U.S. Equity Cumulative Dividends Fund – Series 2027 (ticker: IDIV), notified the NYSE Arca, Inc. stock exchange that the Sponsor has determined to close IDIV and delist and liquidate IDIV’s shares (“Shares”) from trading on the NYSE Arca, Inc. IDIV will no longer accept creation and redemption orders after December 8, 2022. Trading in IDIV shares will be suspended following the market close on December 9, 2022. Proceeds of the liquidation are currently scheduled to be sent to shareholders on or about December 21, 2022.

The Sponsor issued a press release on November 10, 2022, announcing the closing and liquidation of IDIV. A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1 and is incorporated by reference herein.

**Item 9.01 Financial Statements and Exhibits.**

| <b>Exhibit No.</b> | <b>Description</b>  |
|--------------------|---|
| 99.1               | <a href="#">Press release, dated November 10, 2022.</a>                                   |
| 104                | Cover Page Interactive Data File (formatted as inline XBRL and contained in Exhibit 101). |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 10, 2022

**Metaurus Advisors LLC**  
Sponsor of the Metaurus Equity Component Trust

By: /s/ Jamie Greenwald  
Jamie Greenwald  
Co-Chief Executive Officer

**Metaurus Announces Update to its 2023 Lineup**

November 10, 2022

HOBOKEN, NEW JERSEY—Metaurus Advisors LLC plans to close and liquidate the U.S. Equity Cumulative Dividends Fund—Series 2027 (NYSE Arca: IDIV), an exchange-traded product, based on the ongoing review of its product lineup to meet the evolving needs of clients.

IDIV will no longer accept creation and redemption orders after December 8, 2022. Trading in IDIV will be suspended following the market close on December 9, 2022. Proceeds of the liquidation are currently scheduled to be sent to shareholders on or about December 21, 2022.

Metaurus continues to focus on its intellectual property portfolio and investment strategies through its separately managed institutional account offerings and serving as the subadvisor to other exchange-traded products.

Questions may be directed to Metaurus Advisors at 917-509-3414.

**About Metaurus Advisors**

Metaurus Advisors is an asset management company offering an array of innovative investment strategies based on dividends, dividend risk premia, and isolating the components of investment returns. Metaurus draws upon the multi-asset, institutional investment experience and financial engineering backgrounds of its team, as well as a growing body of intellectual property and rigorous academic research.

**Disclosures**

IDIV (“the Fund”) is not an investment company registered under the Investment Company Act of 1940 and is not afforded the protections of the 1940 Act.

**This material must be preceded or accompanied by a prospectus. Carefully consider the Fund’s investment objectives, risk factors, charges, and expenses before investing. This and additional information can be found in the Fund’s prospectus, which may be obtained by clicking on the Prospectus link or by calling 866.395.0079. Read the prospectus carefully before investing.**

Any forward-looking statements are based on the expectations of Metaurus Advisors at this time and actual results may differ. Nothing in this announcement should be considered a solicitation to buy or an offer to sell any shares of the portfolio in any jurisdiction where the offer or solicitation would be unlawful under the securities laws of such jurisdiction. This communication is for informational purposes only. It is not intended to provide, and should not be interpreted as individualized investment, legal or tax advice. To obtain such advice, please consult with your investment, legal or tax professional. Investing involves risk, including possible loss of principal. There is no guarantee that the Fund will meet its investment objective. The Fund primarily invests in futures, which can be volatile. Even a small movement in market prices could cause large losses. There is no guarantee that distributions will be made.

Shares are bought and sold at market price (not NAV) and are not individually redeemed from the Fund other than in large Creation Unit aggregations. Instead, investors must buy or sell shares of the Fund in the secondary market with the assistance of a broker. As with all securities, buying and selling shares of the Fund will result in brokerage commissions and will generate tax consequences. Brokerage commissions will reduce returns.

**Additional disclosures can be found at [www.metaurus.com/disclosures](http://www.metaurus.com/disclosures)**

IDIV is distributed by SEI Investments Distribution Co. (SIDCO). SIDCO is not affiliated with Metaurus Advisors LLC or any of its affiliates.

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Source: Metaurus Advisors